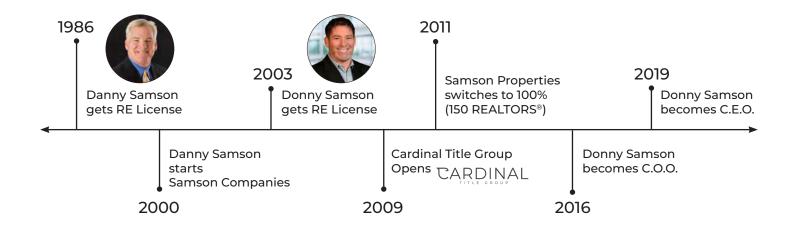
# SAMSON BETHEREALTOR® YOU WANT TO BE





TIMELINE & COMMISSIONS	1
POLICIES & LOCATIONS	2
BUSINESS GROWTH & REWARDS	3
EDUCATION	4
SAMSON+ COACHING & MENTOR PROGRAMS	5
PRINT CENTER	6
CARDINAL NEST, HELP DESK & LIVE STREAMING	8
REAL SCOUT, SHOWING TEAM, LISTING SHOWCASE & 2-10 COVERAGE	9
BOLDTRAIL & LOFTY	10
LISTINGMACHINE + DESIGN CENTER & PRESENT	11
FACEBOOK ADVERTISING, SAMSON CONNECT & SAMSON NOW	12
LEAD GENERATION	13
CONCIERGE: MARKETING PACKAGE	14
CONCIERGE: TRANSACTION COORDINATOR PACKAGE	15
CONCIERGE: A LA CARTE SERVICES	16
TESTIMONIAL TREE, ZOCCAM APP & TEAM HUB	17
OUR PARTNERS & 38 CONVENIENT LOCATIONS	18
SUPPORT STAFF	20
BROKER COMPARISON ANNUAL COSTS	24
NEW & TRANSFER AGENT ONBOARDING PROCESS	25
NOTES	26

## timeline & commissions



# 100% COMMISSIONS FOR ALL REALTORS®

YOU RECEIVE 100% COMMISSION FROM SAMSON PROPERTIES FOREVER. CLOSE YOUR TRANSACTIONS WITH OUR IN-HOUSE TITLE COMPANY IN ANY OF OUR 38 LOCATIONS.

# THE CARDINAL CLUB

100% COMMISSION FOR ALL REALTORS



#### **Cardinal Club:**

3 million or 8 sales in last 12 months (sales at your current company count!)

- \$99 Monthly fee for all Realtors
- \$395 Brokerage fee on all transactions (typically paid by the client)
- Cardinal Club transfer bonus of \$1000

#### **Non Cardinal Club:**

Same 2 fees as Cardinal Club plus

· Additional \$495 Transaction fee until you earn Cardinal Club Status.

Once you make it into the Cardinal Club, you are in forever. Never pay the \$495 the rest of your career with Samson.

# policies & locations

#### When working with Buyers

· You are permitted to give any cash back you desire

#### When working with Sellers

You can list the home for whatever percentage you would like

#### **Commission Flexibility**

Don't ask permission, It's Your Business

#### Referrals

- 100% splits for in-office referrals
- Out of office referrals 90/10 split with a max of \$395 to Samson

#### Rental

- · No brokerage admin fee
- Tenant Agent No fees Agents keep 100%
- Rental Listing Agent \$125 flat fee

Commercial Commission Split: 90%/10% - NO brokerage admin fee

# **38 SAMSON PROPERTIES LOCATIONS**

#### VIRGINIA

- Alexandria
- Arlington
- Chantilly
- Culpeper
- Fairfax
- Fredericksburg
- Front Royal
- Gainesville
- Lake Ridge
- Leesburg
- Locust Grove
- McLean
- Montclair
- Reston
- Richmond
   Downtown
   Libbie Mill
- Stafford
- Tysons
- · Vienna
- White Stone
- Winchester

#### MARYI AND

- Bel Air
- · Bethesda
- · Bowie
- Burtonsville
- Clarksville
- · Columbia
- Frederick
- Gaithersburg
- Hagerstown
- · National Harbor
- Silver Spring
- Waldorf
- · White Marsh

#### WASHINGTON, DC

· DC Noma

#### **WEST VIRGINIA**

- Charles Town
   Saratoga Drive
   N George Street
- Martinsburg

# **DROP-IN**

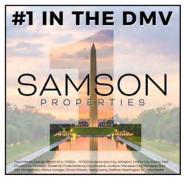
- FREE Drop-in desks and printers available for use at all locations
- Full management and broker support at all times
- Private offices are available to rent for \$100-\$600 per month

# business growth & rewards

### We're constantly growing ...

- · From 1000 to 6000 agents in the last four years
- · Welcome roughly 100 new family members per month











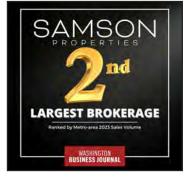


















#### Do you know REALTORS® interested in joining us?

Bring a Realtor to a Lunch and Learn or a HQ2U event

• Earn \$500+ for each agent you refer who joins the company!



Silver 9 transactions or less: \$500

Gold 10-19 transactions: \$2,500

Platinum 20-39 transactions: \$5,000

Diamond 40+ transactions: \$10,000

#### ... and going

•2020-5.6 Billion in Sales Volume

•2020—12,359 Total Transactions

•2021—9.6 Billion in Sales Volume

•2021—20,240 Total Transactions

·2022—8.4 Billion in Sales Volume

·2022—17,124 Total Transactions

•2023—8.6 Billion in Sales Volume

•2023—16,720 Total Transactions

•2024—10.5 Billion in Sales Volume

·2024—19,253 Total Transactions

#### AGENT EXPERIENCE TEAM

#### CHANGE IS HARD.

Our Agent Experience Team is here to make it easy. They will get you connected with Samson resources, staff, support, and make you a part of the Samson Family!

From the moment you join Samson, your Agent Experience Specialist will be there to answer your questions and support you in your real estate journey!

# OUR TEAM OF IN-HOUSE TRAINERS OFFER FREE TRAINING

- Social Media
- BoldTrail (formerly KvCORE)
- Lofty
- SkySlope
- BrightMLS
- · Personal Branding
- Headshots
- Postcard/Flyer/Brochure Template
- Marketing
- Sales Contract and Addenda
- Open Houses
- · Lead Generation
- Predictive Analysis
- · Commercial Real Estate

- Real Scout
- Geo-Farming
- · Cardinal Title Tips
- · How to Win a Bid
- · Listing Presentations
- Financing 101
- Jump Start Classes
- Masterminds
- Prospecting
- Buyer Series
- Seller Series
- · Business Basics
- · CMA's

#### **COULDN'T MAKE THE LIVE CLASSES?**



WATCH 350+ HOURS OF ONLINE TRAINING VIDEOS ON SAMSON UNIVERSITY.

SAMSONUNIVERSITY.NET



# samson+ coaching & mentor program

## SAMSON+ COACHING



Are you ready to take your business to the next level? Samson offers our agents coaching and accountability. Our company-certified Coaches help and guide our agents through goal setting, business strategy, development of business processes and procedures, prospecting methodologies, and more. Our multi-tiered coaching program ensures agents will be partnered with a coach best equipped to help them reach their goals.



LORIE WOODRUFF TIER - 2 Bowie



JASON MILLER TIER - 3 National Harbor



KATHY PIPPIN TIER - 3 McLean



GUNTHER HEMMER TIER - 3 Gainesville



PATRICK SOWERS TIER - 2 Lake Ridge



JOSUE RUIZ TIER - 3 Lake Ridge/Alexandria



LESA FRY TIER - 2 Waldorf



ARTURO SELEME TIER - 5 Alexandria



SAM HARDMAN TIER - 5 Gainesville



AUSTIN SOUTHERN TIER - 5 Fairfax

# ACCOUNTABILITY IS THE KEY TO YOUR SUCCESS! ARE YOU READY FOR YOUR BUSINESS TO GROW?

#### MENTOR PROGRAM

A mentorship is REQUIRED unless you have closed 2 Buys and 1 Listing in the last 3 years.

TRAINING TOPICS INCLUDE:

- Open House classes
- Assist you in identifying and how to prepare for Open Houses
- Marketing and lead generation training
- Commission split on 1st listing: 60% REALTOR®, 40% mentor
- Commission split on 1st buyer-side sale: 60% REALTOR®, 40% mentor
- Commission split on 2nd buyer-side sale: 70% REALTOR®, 30% mentor

HOW-TO: BUYER REPRESENTATION

- Mentor will be with you for buyer representation from start to settlement
- Identify and prepare for an Open House
- Contract education: Assist with contract writing and discuss contract checklists and all required forms

HOW TO: LISTINGS ROLE

- How to market for listing opportunities
- Assist in preparation and go to your listing appointment with you
- Assist with every aspect of the contract through settlement

# FULL-SERVICE, IN-HOUSE PRINT CENTER

Use postcards, flyers, brochures, or newsletters for any type of promotion. Think of the ways you can use these to promote yourself and your business. Just browse the free marketing design templates and then customize them yourself, or work with our marketing staff to help you create your customized print marketing for free. You create a one-of-a-kind design that is sure to stand out.

**STANDARD** 

Full-color on regular stock with a white border (no bleeds)

**PREMIUM** 

Full-color gloss cover, design bleeds off page









#### **AGENT POSTCARDS**

Full-color, large  $8\frac{1}{2}$  in. x  $5\frac{1}{2}$  in. front and back postcards—addressed with postage, taken to post office, and mailed.

**STANDARD** 

**PREMIUM** 

200 **FREE** postcards

200 postcards at \$0.10 each

(per Just Listed/Just Sold)

200 **FREE** postcards

200 postcards at \$0.10 each

(per Open House sent to renters)

\$0.65 / color MAILED

\$0.75 / color MAILED



#### **FLYERS**

Full-color 8½ in. x 11 in. front and back flyers

**STANDARD** 

**PREMIUM** 

FREE flyers per listing
Prefer 30 at a time

\$0.50 / color flyer

## print center



# CONTINUES OF THE PROPERTY OF T

#### **BROCHURES**

Full-color  $8\frac{1}{2}$  in. x 11 in. front and back brochures, folded and stapled as necessary

**STANDARD** 

**PREMIUM** 

**FREE** brochures Prefer 30 at a time \$0.75 / 4-pg. color not mailed \$1.00 / 8-pg. brochure not mailed

#### **MONTHLY NEWSLETTERS**

4-page, full-color newsletter: address, postage, delivered to post office and mailed.

**PREMIUM** 

\$1.50 / color MAILED

\$0.75 / color not mailed

#### **BOOKLETS**

Full-color  $8\frac{1}{2}$  in. x 11 in. booklets from 12 pages up to 28 pages in multiples of 4 pages. Premium booklets are printed on lighter, non-gloss paper with a premium card stock cover.

**PREMIUM** 

\$0.15 / color page

**EXAMPLES:** 

Buyer Guide, Seller Guide, Listing Presentation and Buyer Presentation

#### USE OUR FREE TEMPLATES FOR A COORDINATED LOOK







# cardinal nest, help desk & live stream classes

# THE ULTIMATE SAMSON PROPERTIES RESOURCE FOR YOUR REALTOR® NEEDS

An **intranet website** that offers everything you need to succeed in your real estate business.



- Agents & Staff Directory
- Announcements—Keep up-to-date on the latest company news
- Calendar—Detailing all Samson Properties' events and trainings
- Contractors—Vendors to work with from moving companies, to appraisers and inspectors
- Education—350+ hours of training videos, Mentoring Program, classes, seminars, workshops, and more
- Message Board—An intra-company bulletin board system to share experiences, ask questions, write reviews, and communicate with fellow REALTORS®

- Office Locations—Map and information about our 38 offices in Virginia, D.C., West Virginia and Maryland
- Print Center—Create custom presentations, download printing templates, and access Print Center prices and online ordering at your fingertips
- Resources—Documents, forms, printing templates, company logos all in one place, easily searchable
- Samson Shop—Order Samson Properties promotional items
- Teams Page—Advertise your team to recruit new agents or virtually interview all of our teams to find the best fit for you



In an effort to better serve our agents, we have launched the Samson Help Desk, an online help center geared towards assisting our real estate agents more efficiently. Have a question for the accounting department, file reviewers, tech team, marketing department, or licensing team? Quickly search for the information you need or submit a ticket for one-on-one support!





# TOP AGENT RESOURCES AT YOUR FINGERTIPS



LIVE WEEKLY UPDATES



SALES MEETING



CONCIERGE SERVICES



LISTING PRESENTATION



BUYER & SELLER GUIDES

# realscout, showing team, listing showcase & 2-10



Where agents and homebuyers search for a home together.

- Market Snapshots for everyone in your database!
- Client Collaboration
- Branded Home Search
- Behavioral Data Insights
- Automated Listing Alerts
- Samson Office Exclusives



This app was created for REALTORS® by REALTORS® to alleviate those stressful moments when business calls but you have another commitment. The concept of the app is simple, if you need a fellow agent to:

- · Show a home on your behalf
- · Hold an open house **OR**
- · Help in any other real estate capacity

Simply log into the app, follow the easy prompts to post a job (along with the amount you are willing to pay), and voilá, your job will be picked up by one of our trusted trained agents within our own company. Piece of cake!



#### LISTING SHOWCASE

- **Premium Listing Exposure:** Showcase listings appear at the top of search results on Zillow and are visually enhanced to attract more views and engagement from serious buyers.
- Agent Branding Front and Center: Your name, photo, and contact info are featured prominently, ensuring all leads go directly to you—no sharing with other agents.
- **Professional Listing Presentation:** Includes interactive media like high-resolution photos, virtual tours, and floor plans to elevate the appeal and credibility of your listings.
- Exclusive Pricing Advantage: Through Samson Properties, agents can access Zillow Showcase for just \$250 per listing, a significant discount compared to the standard cost.



#### **ENJOY COMPLIMENTARY 2-10 SELLER COVERAGE**

Throughout the Listing Period

By choosing Samson Properties to list your home, your home is automatically covered by complimentary Seller Coverage from 2-10 Home Buyers Warranty, our exclusive trusted partner in home service plan protection. **Coverage Includes:** 

Heating System | Electrical System | Plumbing System | Major Kitchen Appliances (Add Cooling System protection for just \$50)



# A COMPREHENSIVE TECHNOLOGY PLATFORM TO PUT YOUR BUSINESS GROWTH ON AUTOPILOT

- POWERFUL LEAD ENGINE: The most comprehensive and effective lead generation tools available allow you to generate new leads organically or supercharge results with built-in paid advertising.
- **CUSTOM IDX WEBSITES:** Customizable websites with real-time IDX home search, rich community pages, home valuation pages, and more to maximize lead capture.
- AI-POWERED SMART CRM: AI-driven lead validation and scoring, plus automated follow-up via email, text, and phone, take the guesswork out of staying in touch.
- MARKETING AUTOPILOT: Behavioral nurturing delivers unique, relevant and timely content automatically, driving up to 10x higher engagement across both new leads and personal SOI contacts.
- LISTING MANAGEMENT & MARKETING: Seamlessly manage all your listings from one, central location with built-in social media marketing to maximize exposure while capturing new leads..
- TRANSACTION MANAGEMENT INTEGRATION:

  Deep integration into industry leading transaction management BoldTrail BackOffice makes closing the deal easy and streamlined.

- BRANDED MOBILE APPS: CRM app and built-in mobile dialer prompt conversations with both new leads and SOI contacts based on recent activity. A branded open house app captures visitors while automatically kicking off follow-up campaigns.
- BUILT-IN MARKETPLACE: Over 50 seamlessly integrated add-on solutions like paid advertising, PropertyBoost lead generation, vanity domains, and more allow you to customize the platform to meet the unique needs of you and your team.
- **BRANDED CLIENT APP:** You can give the Mobile App to your clients, branded with your logo, your picture, however you want. They can search for homes, view market snapshots, etc.
- LISTING MACHINE + DESIGN CENTER: (see additional page)
- PRESENT: Quickly creates customizable CMA presentation with real-time activity tracking.
- SAMSON FACEBOOK ADS: Samson Properties will send their ads through the BoldTrail Property Boost platform. This will funnel all the leads automatically into your Smart CRM for automated follow up. This will also add all of the data into your listing activity reports to make you look even more like an amazing listing agent.



GET READY TO
ACCELERATE YOUR
BUSINESS GROWTH!

Automate marketing campaigns, boost your brand awareness, capture and convert more leads, all in ONE intuitive platform.



SAMSON

# listingmachine + design center & present



# ListingMachine + Design Center

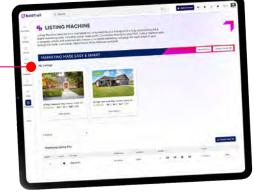
Promote your listings & your brand the easy way

Take the time and hassle out of promoting your listings with ListingMachine + Design Center – a first-of-its-kind automated listing marketing suite. Enjoy access to a library of beautifully designed print and digital listing and non-listing materials that take your brand to the next level.

ListingMachine + DesignCenter houses all marketing of the tools you need to promote your brand with consistency and ease across any channel. Plus, enjoy access to Social – an organic content generator

and publishing tool!

Connects directly to your MLS!



- Customizable Listing Marketing Kits
- Single Property Sites
- Automated Social Media Posting
- Modern Marketing Design Center
- Custom Branded Content
- Digital and Ready-to-Print Assets
- Content Marketing Library
- Automated Listing Videos



#### **Present**

Win the buyer, win the listing, win the offer, and wow clients every time

Present is the next-generation CMA and presentation builder that helps you guide clients through an interactive and compelling pricing discussion for both potential buyers and sellers. Using a single, intuitive tool, you can create an engaging CMA in under a minute or build a fully-customized, branded presentation with real-time activity tracking to ensure you win the representation, or win the deal, every time.

- Quickly create and view customized presentations on any desktop or mobile device with a completely redesigned home-page for effortless presentation prep and performance tracking.
- Show unique, big-picture pricing that combines multiple pricing perspectives in a single view.
- Become the go-to Buyer's Agent with the "Win the Representation" format to demonstrate value with educational slides like "Purpose & Importance of a Buyer's Agent" and "Buyer's Agent Compensation."
- Work interactively with buyers and sellers anywhere and make changes on the go.
- · Effortlessly tailor designs to reflect the needs and nuances of your client.
- Deliver your presentation live, digitally, or printed.
- Robust client behavior tracking shows that matters most for follow-up.



# facebook advertising, connect & samson now

# FREE PROPERTY ADS ON FACEBOOK THROUGH BOLDTRAIL

# A FREE FACEBOOK AD FOR EVERY NEW LISTING!

ALL LEADS ARE SAVED
INTO YOUR DATABASE SET
TO FOLLOW UP AND
NURTURE CUSTOMERS.







Referral Network

#### Don't let your hard-earned real estate license expire!

- Trusted Referral Partnerships: Easily refer clients to over 6,000 Samson Properties agents you know and trust, ensuring they receive top-tier service in markets you don't personally serve.
- Keep Business In-House: Maintain commission opportunities and client relationships by referring within the brokerage, rather than sending leads outside your network.
- Seamless Client Handoffs: Benefit from shared systems, communication channels, and a unified brand that make referrals smoother and more professional for both agents and clients.

# SAMSON**NOW**

# IN-HOUSE COMMISSION ADVANCE COMPANY

Get your money faster, cheaper and easier than other advance companies!

**EASIER:** In Skyslope you have one additional form to fill out and submit (All paperwork must be in Skyslope for the file).

**FASTER:** We will evaluate ASAP in house, approve and either wire (\$15) or ACH to your account. **CHEAPER:** Rates start at 8%.

If the transaction falls through, we will automatically push the lien to your next scheduled closing.

#### TWO TIERS OF REALTORS

**GOLD SAMSON REALTORS:** Less than 12 transactions closed in last 12 months

- Can get approval after inspection contingency is removed.
- Can advance one advance at a time.

**PLATINUM SAMSON REALTORS:** 12 or more transactions in the last year

- Can advance up to \$25,000 total commissions at a time.
- Can get approval as soon as contract is ratified.
- Can get approval on listings with ratified listing agreement.

## **KEEP YOUR SIGN LEADS!**

Stop losing your sign call leads to the front desk.

How many leads per year are you losing? With Samson Properties, your phone number is the most visible number on your sign.

FREE sign templates are available for various styles and sizes. Signs can be ordered through one of our trusted partners.

**YOUR LISTINGS, YOUR LEADS!** 

**FREE** Custom Websites



# FREE Lead Generation WHEN YOU JOIN

FREE	Coaching, Training, and Education	FREE	Single Property Website for Each Listing
FREE	1-on-1 Social Media and Technology Training	FREE	Marketing Snapshot Reports
FREE	Professional Headshots	FREE	Marketing Autopilot
FREE	Personal Video Training	FREE	Listing Management & Marketing
FREE	300 Large Color Postcards Announcing	FREE	Listing Activity Reports
EDEE	You've Joined Samson Properties  200 Large Color Postcards Mailed to Renters	FREE	Branded Mobile Apps
FREE	for EVERY Open House	FREE	Smart CRM - BoldTrail and Lofty
FREE	200 Just Listed/Just Sold Postcards	FREE	BoldTrail: ListingMachine + Design Center
FREE	E & O Insurance	FREE	BoldTrail: Social
FREE	SkySlope: Transaction Management Platform	FREE	BoldTrail: Present
FREE	Testimonial Tree	FREE	Lofty Tech Stack
FREE	Real Scout App	FREE	Lofty Al Assistant
FREE	Facebook Ad for Every Listing	FREE	Lofty Social Studio

# concierge: listing marketing package

#### PACKAGE COST WILL BE DEDUCTED FROM COMMISSION AT CLOSING



- Remind listing agent to schedule photo / video appointment with seller. TC will collect marketing content to use in the promotion of the listing.
- ◆ Enter Listing into MLS (Multiple Listing Service).

  The agent will provide all listing details on the property and is responsible for proofing the listing prior to publication. Enter all utility information. (All MLS, brochures and flyers sent to agent and owner for approval first.
- 📀 🗹 Order Seller(s) side home warranty if applicable.
- ✓ Upload documents into the MLS listing disclosures, conveyance sheet, plats, floor plans, information for making an offer, CTG flyer).
- ✓ Update Sentrilock by assigning the lockbox to the property (if needed and available schedule runner to install Sentrilock).

- Create property brochure and send it to the Print Center (First 30 standard brochures are free) (if available schedule runner to deliver brochure to property).
- Create digital property flyer. (Flyers can be printed by the Agent at any office location).
- Add contacts to showing time and activate for seller.
- Update Sentrilock with the property information.
- Create and send 200 Open House postcards. (First 200 standard post cards are free, and it is for listings only)
- ✓ Update MLS with Open House information.
- Create and send just listed or just sold (agent selects which one) post cards. (First 200 standard post cards are free).
- Remind agent to update MLS status.
- ✓ ✓ Order Signpost removal.
  - Contract to Close Package

#### concierge: transaction coordinator package

#### PACKAGE COST WILL BE DEDUCTED FROM COMMISSION AT CLOSING



# THIS PACKAGE COVERS SERVICES FROM THE TIME OF CONTRACT RATIFICATION THROUGH SETTLEMENT!

- Confirm all paperwork is fully signed and initialed.
   Submit paperwork in SkySlope. (Prep paperwork if writing contract for agent)
- Send introductory email to the lender, title company, cooperating agent, and Samson client. Act as point of contact for all parties.
- Request any information sheets from the title company and send them to the client and assist with completion.
- Fill out and submit EMD confirmation paperwork.
- Note all contingencies, walk-through, and settlement dates. Email the Agent with reminders.
- Order HOA/condo documents and ensure delivery to client per contract.
- Confirm all contractual inspections have been scheduled by ordering agent. TC will schedule WDI.
- Notify the Agent and cooperating agent of upcoming contingencies.
- Fill out the commission disbursement form, send for Agent's signature, and submit it to SkySlope.
- Confirm who is purchasing the home warranty, order if needed, and send it to the title company.

- Send notifications to the Agent and cooperating agent as contingencies are completed.
- Confirm termite inspection is completed and sent to client and title company 2 weeks prior to closing.
- Send updates on the files status and note any outstanding tasks that require attention weekly.
- Schedule settlement date and walk-through with client and confirm with cooperating Agent.
- Facilitate the exchange of utility information between the clients.
- Prepare and send settlement letter to client with what to bring to closing and date/time/location.
- Review CD to ensure all credits, commissions, and fees are included and confirm with Agent.
- Add ALTA/HUD to SkySlope post-closing.
- Enroll your client in the Client Follow Up program
   – 23 mailings throughout the next years (\$36.07
   optional addition).
- Notify agent that compliance review is complete, and the file has been passed to accounting.

## concierge: a la carte services

Contact our Concierge Coordinator to get started with your a la carte pieces today. All costs paid up front with your credit card on file.



#### **MARKETING ITEMS**

- Print Material Package
- Social Media Package
- Individual Print items—varying prices all prices are for the creation, agent pays for printing and mailing)
- Agent Newsletter—modifying and creating with custom content

#### **SKYSLOPE**

- Skyslope—Listing agreement, Buyers Agreement, Sales Contract, all forms needed for that transaction (agent must track down the forms)
- Creating Transaction, sending documents for signatures and submitting all required paperwork

#### **BOLDTRAIL** (formerly kvCore)

- Set up your BoldTrail account and connect it to your social media channels
- Push through new listings to your social feeds, make sure listing website is created and all leads are going back to agents BoldTrail CRM
- Create a custom URL for the home, change listing website to the URL and order a rider for the sign of the listing

#### LICENSED SERVICES

(provided by a licensed transaction coordinator)

- Listing agreement preparation
- Offer preparation
- · MLS listing input
- Rush option

# **GRAPHIC DESIGN**A LA CARTE

- · Cost billed to credit card on file
- For \$50 per hour receive custom designs for your own logos, signs, newsletters, postcards, brochures, web graphics, banners, and more.



# testimonial tree, zoccam app, & team hub

#### TESTIMONIAL TREE



Testimonial Tree is the leading online reputation management company. Our testimonial software makes it easy for you to collect authentic testimonials from your happy customers and automatically share the best stories online to attract new customers.

#### **ZOCCAM APP**





# QUICK, RELIABLE, AND SECURE MOBILE DEPOSIT FOR EMD CHECKS AT YOU FINGERTIPS!

ZOCCAM takes security risks out of the transaction by eliminating potential fraud for the buyer, seller, agent, and broker.

- Unlike wire transfers, ZOCCAM does not show account numbers.
- Checks are encrypted from capture to delivery and images are not stored on the phone
- ZOCCAM uses encrypted handshakes and tokens.
- Multi-Factor Authentication and Secure 2048-bit encryption



TeamHub is the page on The Cardinal Nest devoted to all things team-related.

# AT SAMSON, WE LOVE TEAMS

- •The collaboration, the opportunity to learn and grow as a professional agent, and then enhanced personal accountability are all part of what makes being a member of a real estate team valuable.
- •Teams help many agents get leads, offer mentorship, and provide hand-holding when needed!
- · Many agents in our company are interested in joining a team, and many of our teams want to grow!
- •TeamHub was created to help Teams showcase their unique energy and style all while helping REALTORS® who are interested in joining a team find the RIGHT fit!
- · Using BoldTrail or Lofty technology, you can manage and monitor your teams success.

Being part of a team at Samson is also a fast track to The Cardinal Club! Did you know that if your team leader is a Cardinal Club member, you automatically become a Cardinal Club member too! That means you NEVER pay transaction fees ever again and you keep 100% of your commission for your entire career! (minus team splits)

# CARDINAL

Cardinal Title Group is your in-house real estate settlement services company for residential and commercial clients in Virginia, Maryland, West Virginia and D.C. — with the most competitive rates in the industry. We are happy to accommodate closings at any of the Samson/Cardinal offices. If you or your clients need settlement to take place at a location other than one of our offices, please reach out to us and we will do everything in our power to accommodate.

We strive to ensure your transaction is smooth and flawless — and stand behind our work. Find out how our professional and dedicated team will serve your settlement needs. Feel free to reach out to Reid Hubbard with questions, ideas, and/or comments. Once you have a ratified contract and are ready to submit it to Cardinal Title, please send it over to us via email.

VIRGINIA AND WEST VIRGINIA contracts@cardinaltitlegroup.com

 $\textbf{MARYLAND} \quad mdcontracts@cardinaltitlegroup.com$ 

WASHINGTON, D.C. dccontracts@cardinaltitlegroup.com

CARDINAL TITLE PLLC +
WV CONTRACTS

contracts@cardinaltitlepllc.com





THE WAY REAL ESTATE CLOSINGS SHOULD WORK It's time to simplify your real estate closing with an end-to-end experience that's straightforward and secure.

#### Home Team Advantage

#### SETTLEMENTS AT ALL 38 LOCATIONS

#### MANAGEMENT



CARRIE LINDSEY PRESIDENT & ESQ.

carrie@cardinaltitlegroup.com



**REID HUBBARD**VICE PRESIDENT

reid@cardinaltitlegroup.com



**BRUCE STERN**MANAGING ATTORNEY

bruce@cardinaltitlegroup.com

#### VA, WV



MARY KOEHLER PROCESSING MANAGER maryk@cardinaltitlegroup.com



MICHAEL PALERMO SETTLEMENT AGENT reid@cardinal title group.com



GARRETT MOONEY
SETTLEMENT MANAGER

garrett@cardinal title group.com

#### MD, DC



BRUCE STERN
MANAGING ATTORNEY

bruce@cardinaltitlegroup.com



IFY OZOMAH SUPERVISING ATTORNEY ify@cardinaltitlegroup.com



AMANDA
PRZYBYL
POST CLOSING

ASSISTANT MANAGER

 ${\tt aPrzybyl} @ cardinal title group.com$ 

#### CARDINAL TITLE GROUP LLC

14291 Park Meadow Drive, Suite 400 | Chantilly, VA 20151-2225

Phone: 703-896-5005 | Fax: 703-896-5003

info@cardinaltitlegroup.com

# our partners & convenient locations



- \$250 annual fee
- · 100% splits for in-office referrals
- Out of office referrals 90/10 split with a max of \$395 to Samson





ALADDIN AL KATHERI 571-234-1370 akatheri@samsonproperties.net Office/Retail/Land/Warehouse/Business

# convenient locations - Reach out to our helpful office contacts today!

Chantilly—HQ—SAMP1 703-378-8810 FAX 703-378-8890 14291 Park Meadow Drive Ste 500 Chantilly, VA 20151

Alexandria—SAMP4 6363 Walker Lane Ste 130 Alexandria, VA 22310

Arlington—SAMP24 4720 Lee Highway Road

Arlington, VA 22207
Bel Air—SAMP32

Bel Air—SAMP32 1403 Conowingo Road Bel Air, MD 21014

Bethesda—SAMP37 5021 Wilson Lane Bethesda, MD 20814

Bowie—SAMP16 16701 Melford Boulevard Ste 100

Bowie, MD 20715

Burtonsville— 3919 National Drive, Ste 310 Burtonsville, MD 20866

Charles Town—SAMP35 91 E Saratoga Drive Charles Town, WV 25414

Charles Town—SAMP38 201 N George Street, Ste 103 Charles Town, WV 25414 Clarksville—SAMP22 13390 Clarksville Pike Highland, MD 20777

Columbia—SAMP20 8815 Centre Park Drive Ste 330

Columbia, MD 21045

Culpeper—SAMP10 471 James Madison Hwy Ste 102

Culpeper, VA 22701

Fairfax—SAMP33 3950 University Drive, Ste 209 Fairfax, VA 22030

Frederick—samp29 5202 Presidents Court, Ste 310 Frederick, MD 21703

Fredericksburg—SAMP2 1440 Central Park Blvd,

Ste 210

Fredericksburg, VA 22401

Front Royal— SAMP44 912 Hometown Way Front Royal, VA 22630

Gainesville—SAMP9 13575 Heathcote Boulevard Ste 310 & 340

Gainesville, VA 20155

Gaithersburg—SAMP13
9801 Washingtonian Boulevard

Ste 600

Gaithersburg, MD 20878

Hagerstown—SAMP43 222 East Oak Drive, Ste 2000 Hagerstown, MD 21740

Lake Ridge—SAMP5 4500 Pond Way, Ste 100 Lake Ridge, VA 22192

Leesburg—SAMP8 1602 Village Market Blvd SE, Ste 255

Leesburg, VA 20175

Locust Grove—SAMP11 32345 Constitution Hwy Locust Grove, VA 22508

McLean—SAMP14

Montclair, VA 22025

1313 Dolley Madison Blvd, Ste 100 McLean, VA 22101

Montclair—SAMP18 16150 Country Club Drive, Ste 201

Martinsburg, WV— 1355 Edwin Miller Blvd, Suite A Martinsburg, WV 25404

National Harbor—SAMP12 6710 Oxon Hill Road, Ste 460 National Harbor, MD 20745

Reston—SAMP19 1925 Isaac Newton Square Reston, VA 20190

Richmond (Libbie Mil)—SAMP28 2101 Libbie Lake East Street

Ste 145

Richmond, VA 23230

Richmond (Downtown)—SAMP39 2314 West Main Street

Richmond, VA 23220

Silver Spring—SAMP27 8455 Colesville Road Silver Spring, MD 20910

Stafford—SAMP23 95 Dunn Drive, Ste 200 Stafford, VA 22556

Tysons—SAMP6

8521 Leesburg Pike, Ste 300 Tysons, VA 22182

Vienna—SAMP7 361 Maple Avenue, Ste 100 Vienna, VA 22180

Waldorf—SAMP17 10400 O'Donnell Place Waldorf, MD 20603

Washington, D.C.—SAMP25 NOMA

1140 Third Street, NE, Ste 405 Washington, D.C. 20002

White Marsh—SAMP31 6211 Greenleigh Avenue

Ste 100-125 White Marsh, MD 21220

White Stone

85 First Street White Stone, VA 22578

Winchester—SAMP26 2 N. Kent Street Winchester, VA 22601

# leadership



Danny Samson Owner/Founder 703-896-5869 dsamson@samsonproperties.net



Donny Samson Chief Executive Officer 703-896-5825 donnysamson@ samsonproperties.net



Sarah Moorman Chief Operating Officer 703-378-8810 sarahm@samsonproperties.net



Joe Amatangelo Chief Financial Officer 703-899-5216 jamatangelo@ samsonproperties.net



Mike Briggs Managing Broker 703-896-5821 mike@briggsnova.com

#### brokers



DC PRINC. BROKER Noble Davis 202-409-6326 ndavis@samsonproperties.net



DE PRINC. BROKER Terri Knauer 302-900-1233 terri@terrikrealestate.com



FL PRINC. BROKER Deb Gorham 703-581-9005 deb@samsonproperties.net



MD PRINC. BROKER CLARKSVILLE Kara Norcutt 443-756-3067 kara@samsonproperties.net



MD ASST. BROKER FREDERICK Kimberly Chen 410-925-5722



VA ASSOC. BROKER Steve Lefave 703-599-1239 slefave@samsonproperties.net



VA ASSOC. BROKER David Werfel 703-817-2723 dwerfel@samsonproperties.net



ALEXANDRIA
Jess Miller
703-402-2966
jmiller@samsonproperties.net



ARLINGTON
Pamela Ball
202-352-2007
pamelaball@samsonproperties.net



BEL AIR
Barbara Prichard
410-937-9390
bprichard@samsonproperties.net



CHARLES TOWN
Nancy Williams
304-279-2539
nwilliams@samsonproperties.



COLUMBIA
Bunmi Akinyosoye
202-650-8826



FREDERICKSBURG
Jay Johnson
540-273-0901
jjohnson@samsonproperties.net



FRONT ROYAL Tracy Wenger 703-615-2334 tracy@tracywenger.com



GAINESVILLE Sam Hardman 703-969-6803 sam@thehardmanteam.com



GAITHERSBURG Fernando Herboso 240-426-5754 fherboso@samsonproperties.ne



LAKE RIDGE Chris Dinapoli 571-921-9755 cdinapoli@samsonproperties.net



LEESBURG Arslan Jamil 571-242-0301 arslan@thejamilbrothers.com



MCLEAN Nik Biberaj 571-451-7940 nbiberaj@samsonproperties.net



MONTCLAIR
David Luckenbaugh
703-680-2631
dluckenbaugh@samsonproperties.net



NATIONAL HARBOR Shanita Traynham 240-724-6550 straynham@samsonproperties.net



RESTON Jon Querolo 703-585-4900



RICHMOND
Laura Waite
804-512-9620
Iwaite@samsonproperties.net



RICHMOND
Tyler Simmons
703-380-3124
tsimmons@samsonproperties.net



STAFFORD Rich Degory 540-621-9064 rdegory@samsonproperties.net



WALDORF
Mavis Wilson
240-508-5223
halandmavis@samsonproperties.net



WHITE MARSH Tom Malenski 443-250-9279 tmalenski@samsonproperties.net



WINCHESTER
Becky Green
703-517-8879
bgreen@samsonproperties.net



COMMERCIAL VA, MD, DC Aladdin Al Katheri 571-234-1370 alkatheri@samsonproperties.net

# support staff

#### OFFICE ADMINISTRATION TEAM



Jessie Sanchez Licensed—MD, DC, PA, DE 703-896-5009 jsanchez@samsonproperties.net New Agent Account Setup



Giovanni Galindo 703-896-5722 ggalindo@samsonproperties.net



Laura Wiant Accounting - Commission Specialist (Cardinal) 703-378-8810 Iwiant@samsonproperties.net

#### AGENT EXPERIENCE TEAM



Bethany Durham Director of Agent Experience \$10 Million +, Chantilly bdurham@samsonproperties.net



Lina Ayoub Agent Retention Manager layoub@samsonproperties.net



Catherine Carey Bel Air, Burtonsville, Clarksville, Columbia, Gaithersburg, White Marsh ccarey@samsonproperties.net



Megan Hayes Culpeper, Front Royal, Gainesville, Lake Ridge, Locust Grove, Montclair, Stafford, Warrenton (coming soon) mhayes@samsonproperties.net



Agnes Erskine Bethesda, Bowie, DC Farragut, DC NOMA, National Harbor, Silver Spring, Waldorf aerskine@samsonproperties.net



Austin Lubeley Fredericksburg, Richmond -(Downtown & Libbie Mill), Whitestone austin@samsonproperties.net



Nicole Harding Alexandria, Arlington, Fairfax, McLean, Reston, Tysons, Vienna 571-482-4870 nharding@samsonproperties.net



Cassie Gesler Charles Town - (Downtown & Saratoga), Frederick, Leesburg, Martinsburg, Winchester 304-930-5128 cchrisman@samsonproperties.net

#### PROGRAMS MANAGER



Melissa Walsh Concierge, Help Desk, Fyrst Up, Listing Showcase, Samson U mwalsh@samsonproperties.net

#### **OPERATIONS MANAGERS**



Adrienne Torres Operations Manager 703-896-5731 atorres@samsonproperties.net



Stephanie Bryan Internal Operations Manager 703-537-0788 stephanie@samsonproperties.net Office contract and listing files Electronic contract and listing files

#### TRAINING TEAM



Lynn Hamilton Lead Instructor





Stephanie Burke
SkySlope/Real Scout Trainer

703-953-3446 sburke@samsonproperties.net



Will Kilker
Tech Trainer/BoldTrail Specialist

703-505-3827 wkilker@samsonproperties.net



Bo Ayers Lead Growth Manager

703-376-8046 bayers@samsonproperties.net

#### MARKETING SERVICES TEAM



Kelly Stock

Director of Marketing

kstock@samsonproperties.net



Heather Ewen Content Manager

hewen@samsonproperties.net



A. Jason Castillo Graphic & Web Designer

design@samsonproperties.net



Tommy Sullivan Marketing Specialist

703-376-8029 tsullivan@samsonproperties.net

#### **RECRUITMENT TEAM**



Mark Lubeley
Director of Recruiting

mlubeley@samsonproperties.net



Bobby Samson Director of Business Development

bsamson@samsonproperties.net



Bethany Durham
Director of Agent Experience
\$10 Million +, Chantilly
bdurham@samsonproperties.net



Richard Bridges Director of Agent Development 571-480-1333 rbridges@samsonproperties.net

# office managers



ALEXANDRIA
Jess Miller
703-402-2966
jmiller@samsonproperties.net



ARLINGTON Wendy Dean 571-677-2908 wendy@samsonproperties.net



BEL AIR Barbara Prichard 410-937-9390 bprichardsamsonproperties.net



BETHESDA Ernesto Sorto 703-338-6898 ernesto@samsonproperties.net



BOWIE Carl Harper 301-442-7677 charper@samsonproperties.net



CHARLES TOWN -MARTINSBURG Nancy Williams 304-279-2539 nwilliams4wv@gmail.com



CLARKSVILLE Kara Norcutt 443-756-3067 kara@samsonproperties.net



COLUMBIA Bunmi Akinyosoye 202-650-8826 bunmi@samsonproperties.net



CULPEPER
Gary Harvey
703-624-1313
1313gary@gmail.com



FAIRFAX Candyce Astroth 703-853-7458 candyceastrothperfectchoicere.com



FREDERICK Kimberly Chen 410-925-5722 kchen@samsonproperties.net



FREDERICKSBURG
Jay Johnson
540-273-0901
jjohnson@samsonproperties.net



GAINESVILLE Sam Hardman 703-969-6803 sam@thehardmanteam.com



GAITHERSBURG Fernando Herboso 240-426-5754 fherboso@samsonproperties.net



LAKE RIDGE Chris Dinapoli 571-921-9755 cdinapoli@samsonproperties.net



LEESBURG Arslan Jamil 571-242-0301 arslan@thejamilbrothers.com

# office managers



LEESBURG Saad Jamil 703-508-1860 saad@thejamilbrothers.com



LOCUST GROVE Sheli Schneider 540-760-6325 sheli@simplychichs.com



MCLEAN Nik Biberaj 571-451-7940 nbiberaj@samsonproperties.net



MONTCLAIR
David Luckenbaugh
703-680-2631
dluckenbaughsamsonproperties.net



NATIONAL HARBOR Shanita Traynham 240-724-6550 straynham@samsonproperties.net



RESTON
Jon Querolo
703-585-4900
jquerolo@samsonproperties.net



RICHMOND (DOWNTOWN) Laura Waite 804-512-9620 Iwaite@samsonproperties.net



RICHMOND (LIBBIE MILL)
Tyler Simmons
tsimmons@samsonproperties.net



SILVER SPRING Travis Levi 240-888-9867 tlevi@samsonproperties.net



STAFFORD
Rich Degory
540-621-9064
rdegory@samsonproperties.net



TYSONS & VIENNA Rolfe Kratz 703-328-8979 rkratz@samsonproperties.net



TYSONS & VIENNA Todd Kolasch 703-424-8532 tkolasch@samsonproperties.net



WALDORF Mavis Wilson 240-508-5223 halandmavis93@samsonproperties.net



WASHINGTON, D.C. Noble Davis 202-409-6326 ndavis@samsonproperties.net



WHITE MARSH Tom Malenski 443-250-9279 tmalenski@samsonproperties.net



WINCHESTER Becky Green 703-517-8879 bgreen@samsonproperties.net

# broker comparison annual costs



#### **Broker Comparison Annual Costs**

STANDARD FEES (Annualized)	Your Brokerage	Samson Properties
Commission Paid to Existing Broker	\$	\$_0.00
Franchise Fees	\$	\$_0.00
Monthly Fees and/or Quarterly Fees	\$	\$_99.00 per month**
TECH FEES (Annualized)		
Database, SmartCRM, Platform, Website, Other Tech Fees	\$	\$_0.00
EDUCATION FEES (Annualized)		
Misc. Education Fees (training, classes, etc.)	\$	\$_0.00
Coaching Fees	\$	\$_0.00
MARKETING FEES (Annualized)		
Content, Marketing, Social Media Fees	\$	\$_0.00
New Listing, Open House Post Cards/Brochures	\$	\$_0.00
(Samson Properties offers 200 FREE post cards printed/mailed for post cards printed/mailed for every new open house. Also offered through kvCORE)		
ADDITIONAL FEES (Annualized)		
Transaction Fees	\$	\$_0.00*
Broker/Administer Fees	\$	\$ Qty x 395.00 ***
E&O Insurance Fees	\$	\$_0.00
Misc. Office Fees (printing, photocopies, drop-in desk, ect.)	\$	\$0.00
* Once an agent attains Cardinal Club status, the \$495.00 transactive of \$495.00 is applied to each sales transaction.	ction fee is waive	d for life; otherwise, a
** There will be a one-month discount applied if the \$99.00 month	nly fee is paid on 3	January 1st.
*** A \$395.00 broker administrative fee is charged for every sales t "client paid."	ransaction. Howe	ever, this fee may be
Total Annual Fees	\$	\$

# new & transfer agent onboarding process



# NEW & TRANSFER AGENT ONBOARDING PROCESS



#### Step 1: Decided to Join Samson!

After attending a Lunch & Learn or viewing a recorded version on joinsamson.com, please fill out this initial Licensing onboarding questionnaire to gather your correct information.







#### Step 2: Licensing Team & Paperwork

With the answers provided from your questionnaire, our Licensing Team will email you a transfer packet for your digital signature. Upon completion of this packet, you will receive your official Samson Properties welcome email from Donny with login credentials for all Samson systems and further licensing instructions.





#### Step 3: Transferring Existing Business (transfer agents)

We know that business doesn't stop just to allow for your transfer - nor would you want it to! We'll make the transfer process seamless for your existing business. Everyone's transfer situation is different, but generally speaking all clients who are not actively under contract will make the transfer with you to Samson Properties. We will provide you with transfer addenda (as necessary), guide you through the process, and help you keep your focus where it belongs - on your current and future clients!





#### **Step 4: Agent Experience Specialist**

After receiving your welcome email, you will be contacted by your local Agent Experience Specialist. Your Agent Experience Specialist will act as your primary point of contact as you begin your journey with Samson Properties, providing guidance and answers during (and after!) your transfer process.





#### Step 5: Checklist & Orientation

You will be provided with a New Agent Checklist & a list of upcoming New Agent Orientations – both are integral to your continued success with Samson! Your New Agent Checklist will outline the important steps/tasks to accomplish in your first weeks as a new agent. You will be **required** to attend a New Agent Orientation (either in person or virtually) before we can issue any commissions. The Orientation will give you an overview of Samson resources while providing valuable information on Samson procedures and systems.





#### Step 6: Choosing a Mentor (new agents)

All new agents (or those not meeting minimum requirements) will be required to work with a Samson Properties Mentor for their first few transactions. Your Mentor will guide you through the process of working with clients, preparing transaction paperwork, and acting as a professional real estate agent. Information on the Mentor Program and Mentor selection will be provided to you on your checklist and at New Agent Orientation.





#### Step 7: You're on Your Way!

At this point, you will have completed all paperwork, attended a New Agent Orientation, chosen your Mentor, and are well on your way to achieving great success in the real estate industry! Your Mentor and Agent Experience Specialist are here for you every step of the way if you have questions. Additionally, you will have access to the powerful Cardinal Nest and Samson University to continuously keep yourself educated and empowered. Always remember our two most important company rules: Be Nice & Be Professional!

#### **JOINSAMSON.COM**

SAMSON PROPERTIES | 14291 Park Meadow Drive, Suite 500, Chantilly, VA 20151 O: (703) 378-8810 | samsonproperties.net











# 38 SAMSON PROPERTY LOCATIONS

#### VIRGINIA

Alexandria
Arlington
Chantilly
Culpeper
Fairfax
Fredericksburg
Front Royal

Fairfax
Fredericksbur
Front Royal
Gainesville
Lake Ridge
Leesburg
Locust Grove
McLean

Montclair
Reston
Richmond
Downtown
Libbie Mill
Stafford
Tysons
Vienna
White Stone

Winchester

#### MARYLAND

Bel Air
Bethesda
Bowie
Burtonsville
Clarksville
Columbia
Frederick
Gaithersburg
Hagerstown
National Harbor
Silver Spring
Waldorf
White Marsh

#### WASHINGTON, DC

DC Noma

#### **WEST VIRGINIA**

Charles Town
Saratoga Drive
N George Street
Martinsburg

# FOR MORE RECRUITING INFORMATION CONTACT:

#### MARK LUBELEY

703-378-8810 MLubeley@SamsonProperties.net JoinSamson.com





**DONNY SAMSON** 

703-896-5825 DonnySamson@SamsonProperties.net JoinSamson.com